

STATE OF CALIFORNIA

MARITAL PROPERTY DECLARATION, FORM IT-3

ANSWER ALL QUESTIONS. If space insufficient, attach sheets of some size showing decedent's name, social security number, and question number.

Full Name of Decedent	Social Security No.	Date of Death
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1. DECEDENT AND SURVIVING SPOUSE WERE MARRIED ON	Date	In City of	In State of
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2. Did the decedent own any real or personal property at date of marriage? Yes No If yes, list below. (attach real property tax bill for year of marriage, if available.)

Item No.	General Description of Each Asset (See Instruction 15)	Approximate Market Value at Date of Marriage (See Instr. 16)

3. Decedent's Occupation at Date of Marriage	4. Decedent's Net Worth at Date of Marriage
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5. Did the decedent receive any real or personal property after the date of marriage by gift, bequest, devise, descent, proceeds of life insurance or joint tenancy survivorship? Yes No If yes, complete 5b, 5c, and 5d.

5b. Item No.	General Description of Each Asset (See Instruction 15)	Full Name and Relationship of Person from Whom Received	Date Received	Approximate Value Date Received (See Instr. 16)

5c. IF CALIFORNIA INHERITANCE TAX DETERMINATION WAS MADE	Name of Estate	Court Case No. (if any)	County
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5d. IF RECEIVED BY GIFT	Item No.	State the Donor Resided in At the Time of Gift

6. Are any assets listed under 2 or 5b now on inventory of decedent's estate or included in Inheritance Tax Declaration, Form IT-22? (See Instruction 17) Yes No If yes, specify where each item is shown in inventory or on Form IT-22.

7a. Were any assets listed under 2 or 5b transferred to anyone (including decedent's spouse) during the decedent's lifetime? (See Instruction 17) Yes No If yes, complete sections 7b and 7c.

7b. ANY ASSETS SOLD	Item No.	Date of Sale	Proceeds Received	Subsequent Disposition of Proceeds

7c. ANY ASSETS TRANSFERRED WITHOUT FULL CONSIDERATION	Item No.	Date of Transfer	Names and Addresses of Person to Whom Transfers Made	Consideration

I DECLARE UNDER PENALTY OF PERJURY THAT THIS DECLARATION, INCLUDING ANY ATTACHMENTS, HAS BEEN EXAMINED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF IS TRUE, CORRECT, AND COMPLETE. IF PREPARED BY A PERSON OTHER THAN THE DECLARANT, THIS DECLARATION IS BASED ON ALL INFORMATION OF WHICH HE/SHE HAS ANY KNOWLEDGE.

Signature	Date	Relationship: Spouse of decedent Representative of spouse
Address		If not spouse, explain in attachment:
		a. Why spouse is not signing, b. Declarant's relationship or connection with decedent and, c. Basis of knowledge required to provide necessary information.

Signature of person preparing this declaration	Date	Address
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SEND THIS FORM AND ALL ATTACHMENTS TO THE INHERITANCE TAX REFEREE, IF ONE HAS BEEN APPOINTED, OTHERWISE TO THE STATE CONTROLLER, LOCAL GOVERNMENT PROGRAMS AND SERVICES DIVISION, TAX ADMINISTRATION SECTION, INHERITANCE TAX, P. O. BOX 942850, SACRAMENTO, CA 94250-5880.

8a. Did the decedent and surviving spouse reside outside California during marriage? (See Instruction 18) If yes, complete sections 8b, 8c, and 8d.

8b. States in Which Resided Including California, after Marriage	Inclusive Dates (month and year if known)		Combined Net Worth of Spouses Upon Taking Up Residence in Each State (Include value of all assets, including cash)
	From	To	

8c. Does the net worth of the spouses at date of last arrival in California include any separate proeprty of either spouse? Yes No If yes, state source aand value.

8d. Trace subsequent disposition of combined net worth of spouses after last arrival in California.

9. Brief history of the decedent's business or occupational career from marriage to death, showing dates. (See Instruction 19)

10. Brief history of the surviving spouse's business or occupational career from marriage to decenten's death, showing dates. (See Instruction 19)

11. Did either spouse receive damage or a settlement for a personal injury after September 11, 1957? Yes No If yes, show dates, amounts received and a subsequent disposition.

12. Did the decedent and surviving spouse ever enter into any written or oral agreement concerning the status of their proeprty as community or separate? Yes No If yes, attach a copy of the agreement or affidavit proving oral agreement.

13. Did the surviving spouse ever obtain a legal separation (separate maintenance) or an interlocutory divorce? Yes No If yes, attach a copy of the decree and any property settlement agreement.

Date of reconciliation, if any.

14. Provide any additional information bearing upon the separate or community status of the decedent's proeprty on an attachment.

NOTE: *It is vital that all pertinent information be given. Under the Inheritance tax law there is no presumption that property acquired after marriage is community property; the burden of proof is upon the person so claiming. (Revenue and Taxation Code sections 13556, 13556.5)*